

**PRECIOUS METALS MARKET WATCH**

Precious Metals	Close	% Chng
MCX Gold	47772	-0.95%
COMEX Gold \$	1783	-0.61%
MCX Silver	69218	-1.59%
COMEX Silver \$	26.152	-1.67%

**BASE METALS MARKET WATCH**

Base Metals	Close	% Chng
MCX Aluminium	190.3	-0.42%
LME Aluminium \$	2359	-0.21%
MCX Copper	724.3	-0.62%
LME Copper \$	9395	-0.56%
MCX Lead	172.7	1.62%
LME Lead \$	2032	-0.10%
MCX Nickel	1202.7	-1.84%
LME Nickel \$	15992	-1.47%
MCX Zinc	229	0.57%
LME Zinc \$	2794	-0.75%

**ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4625	-0.28%
NYMEX Crude \$	61.86	1.18%
MCX Natural Gas	206.9	1.97%
NYMEX Natural Gas	2.751	1.81%

**FOREX & WORLD MARKET WATCH**

Forex & World	Close	% Chng
Nifty	14406.15	0.81%
USDINR	75.034	-0.51%
EURUSD	1.2022	-0.19%
GBPUSD	1.3857	-0.62%
Dollar Index	91.218	0.18%
Dow Jones	33815.9	-0.94%

**INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	4,22,641	-6,800	4,15,841
Copper	2,10,956	-475	2,10,481
Lead	1,71,812	-1,125	1,70,687
Nickel	1,49,914	-360	1,49,554
Zinc	1,70,320	-25	1,70,295

- PRECIOUS Gold slips 1% as stronger U.S. dollar weighs
- Oil edges higher on U.S., Europe demand hopes
- Copper up with equities, but virus surge limits gains

**Precious metals**

Gold slipped 1% on Thursday, retreating from a two-month peak, as the U.S. dollar gained some ground, while palladium lingered below an all-time high. Spot gold was down 0.7% to \$1,781.46 per ounce by 1:44 p.m. EDT (1744 GMT), after hitting its highest level since Feb. 25 at \$1,797.67. U.S. gold futures settled 0.6% lower at \$1,782.

**NYMEX Oil**

Oil prices rose on Friday on hopes of a fuel demand recovery in the United States and Europe as economic growth picks up and lockdowns ease, but worries about India's raging second wave of COVID-19 cases kept a lid on gains. Brent crude futures rose 21 cents, or 0.3%, to \$65.61 a barrel at 0137 GMT, after climbing 8 cents on Thursday. U.S. West Texas Intermediate (WTI) crude futures jumped 29 cents, or 0.5%, to \$61.72 a barrel, also after an 8 cent gain on Thursday.

**Base Metals**

Copper prices firmed on Wednesday alongside a rebound in equities and a weaker dollar, though investor fears over rising coronavirus cases limited gains. Three-month benchmark copper on the London Metal Exchange (LME) was up 1.3% at \$9,440 per tonne at 1620 GMT. Expectations for a boom in copper demand in the transition to a lower carbon economy and global economic recovery have pushed prices back up towards a near 10-year high of \$9,617 a tonne hit in February..

Source: Reuters, Bloomberg

**World Key Data**

Date	Time	Country	Data	Forecast	Previous	Importance
23-Apr-21	19:15:00	USD	Flash Manufacturing PMI	60.9	59.1	HIGH
23-Apr-21	19:30:00	EUR	New Home Sales	885K	775K	LOW

**Top Gainer / Loser**
**MCX**

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
NATURALGAS	25-May-21	213.3	2.01	NICKEL	30-Apr-21	1204.5	-1.70
LEAD	30-Apr-21	172.15	1.29	SILVER	05-May-21	69185	-1.64
MENTHAOIL	30-Apr-21	965	1.03	SILVERM	30-Apr-21	69238	-1.50
CPO	30-Apr-21	1224.8	0.86	SILVERMIC	30-Apr-21	69255	-1.46
COTTON	30-Apr-21	21210	0.57	MCXBULLDEX	26-Apr-21	14957	-1.14

**Action from Open Interest**

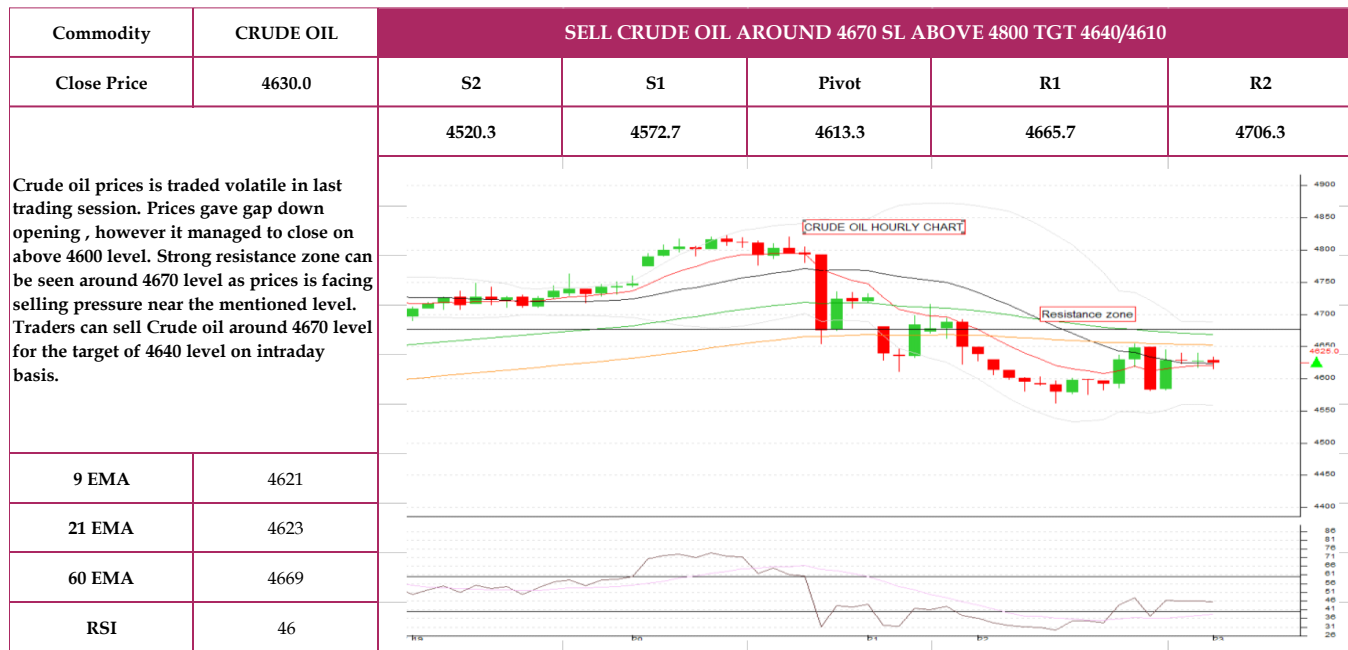
Long Buildup				Short Buildup			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
CASTOR SEED NEW 1ST	5364	2.80%	9.31%	NICKEL	1202.7	-1.84%	4.97%
LEAD	172.7	1.62%	8.99%				
Long Unwinding				Short Covering			
Commodity	Close	% Chng in Price	% Chng in OI	Commodity	Close	% Chng in Price	% Chng in OI
COPPER	724.3	-0.62%	-21.76%	NATURALGAS	206.9	1.97%	-21.57%
ALUMINIUM	190.3	-0.42%	-38.65%	COTTON	21210	0.57%	-25.92%

\*Data can be used for intraday only.

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

Chart of the day



**Daily Support/ Resistance**

Exchange	Commodity	Expiry	Close	S2	S1	Pivot	R1	R2
<b>MCX</b>	GOLD	4-Jun-21	47772.0	47297.3	47534.7	47897.3	48134.7	48497.3
<b>MCX</b>	SILVER	5-May-21	69218.0	68346.7	68782.3	69590.7	70026.3	70834.7
<b>MCX</b>	CRUDEOIL	19-May-21	4625.0	4520.3	4572.7	4613.3	4665.7	4706.3
<b>MCX</b>	NATURALGAS	27-Apr-21	206.9	195.6	201.2	205.0	210.6	214.4
<b>MCX</b>	COPPER	30-Apr-21	724.3	719.5	721.9	724.7	727.1	729.9
<b>MCX</b>	NICKEL	30-Apr-21	1202.7	1183.6	1193.1	1206.6	1216.1	1229.6
<b>MCX</b>	LEAD	30-Apr-21	172.7	166.8	169.8	171.5	174.4	176.1
<b>MCX</b>	ZINC	30-Apr-21	228.8	224.2	226.5	228.1	230.4	232.0
<b>MCX</b>	ALUMINIUM	30-Apr-21	190.3	189.1	189.7	190.5	191.1	191.8
<b>MCX</b>	MENTHAOIL	30-Apr-21	961.1	947.4	954.3	959.6	966.5	971.8
<b>MCX</b>	CPO-MCX	30-Apr-21	1227.4	1205.1	1216.3	1223.1	1234.3	1241.1
<b>MCX</b>	COTTON	30-Apr-21	21210.0	21096.7	21153.3	21216.7	21273.3	21336.7
<b>NCDEX</b>	CHANA BIKANER	20-May-21	5590.0	5464.7	5527.3	5624.7	5687.3	5784.7
<b>NCDEX</b>	COTTON SEED OIL	20-May-21	2817.0	2755.7	2786.3	2837.7	2868.3	2919.7
<b>NCDEX</b>	CORIANDER	20-May-21	6914.0	6826.0	6870.0	6954.0	6998.0	7082.0
<b>NCDEX</b>	CASTOR SEED	20-May-21	5364.0	5178.7	5271.3	5348.7	5441.3	5518.7
<b>NCDEX</b>	GUAR GUM5MT	20-May-21	6393.0	6235.0	6314.0	6419.0	6498.0	6603.0
<b>NCDEX</b>	GUAR SEED	20-May-21	4208.0	4050.7	4129.3	4206.7	4285.3	4362.7
<b>NCDEX</b>	JEERA UNJHA	20-May-21	14205.0	13968.3	14086.7	14233.3	14351.7	14498.3
<b>NCDEX</b>	RMSEED	20-May-21	7328.0	7077.3	7202.7	7320.3	7445.7	7563.3
<b>NCDEX</b>	REF SOYAOIL	20-May-21	1434.3	1409.7	1422.0	1431.5	1443.8	1453.3
<b>NCDEX</b>	SOY BEAN INDORE	20-May-21	7638.0	7444.7	7541.3	7679.7	7776.3	7914.7

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